



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Ascleitis Pharma Inc.

Date Submitted: 01 November 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01672	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	7,000,000,000	USD	0.0001	USD	700,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	7,000,000,000	USD	0.0001	USD	700,000	

Total authorised/registered share capital at the end of the month: USD 700,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01672	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		993,751,000	19,007,000	1,012,758,000		
Increase / decrease (-)		-12,559,000	12,559,000			
Balance at close of the month		981,192,000	31,566,000	1,012,758,000		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		01672	Description					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme approved on 6 June 2019	10,466,841			10,466,841	0	0	2,733,473	92,055,345
General Meeting approval date (if applicable) 06 June 2019								

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares (AA1)

Decrease in treasury shares: _____ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD _____ 0

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares	Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		01672		Description					
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)		
	Currency	Amount							
1).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)								-6,349,000
2).	Repurchase of shares (shares held as treasury shares)		HKD	1.3099	07 October 2024	23 May 2024	-1,816,000	1,816,000	
3).	Repurchase of shares (shares held as treasury shares)		HKD	1.3896	08 October 2024	23 May 2024	-3,500,000	3,500,000	
4).	Repurchase of shares (shares held as treasury shares)		HKD	1.3356	09 October 2024	23 May 2024	-700,000	700,000	
5).	Repurchase of shares (shares held as treasury shares)		HKD	1.3717	10 October 2024	23 May 2024	-700,000	700,000	
6).	Repurchase of shares (shares held as treasury shares)		HKD	1.3218	14 October 2024	23 May 2024	-300,000	300,000	
7).	Repurchase of shares (shares held as treasury shares)		HKD	1.2857	15 October 2024	23 May 2024	-100,000	100,000	
8).	Repurchase of shares (shares held as treasury shares)		HKD	1.2652	16 October 2024	23 May 2024	-600,000	600,000	
9).	Repurchase of shares (shares held as treasury shares)		HKD	1.2964	17 October 2024	23 May 2024	-600,000	600,000	
10).	Repurchase of shares (shares held as treasury shares)		HKD	1.3227	18 October 2024	23 May 2024	-300,000	300,000	
11).	Repurchase of shares (shares held as treasury shares)		HKD	1.3363	21 October 2024	23 May 2024	-451,000	451,000	
12).	Repurchase of shares (shares held as treasury shares)		HKD	1.3468	22 October 2024	23 May 2024	-300,000	300,000	
13).	Repurchase of shares (shares held as treasury shares)		HKD	1.3554	23 October 2024	23 May 2024	-600,000	600,000	
14).	Repurchase of shares (shares held as treasury shares)		HKD	1.3499	24 October 2024	23 May 2024	-300,000	300,000	
15).	Repurchase of shares (shares held as treasury shares)		HKD	1.3817	25 October 2024	23 May 2024	-500,000	500,000	
16).	Repurchase of shares (shares held as treasury shares)		HKD	1.4022	28 October 2024	23 May 2024	-125,000	125,000	
17).	Repurchase of shares (shares held as treasury shares)		HKD	1.4475	29 October 2024	23 May 2024	-467,000	467,000	
18).	Repurchase of shares (shares held as treasury shares)		HKD	1.4608	30 October 2024	23 May 2024	-600,000	600,000	
19).	Repurchase of shares (shares held as treasury shares)		HKD	1.4389	31 October 2024	23 May 2024	-600,000	600,000	

Increase/ decrease (-) in issued shares (excluding treasury shares): -12,559,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 12,559,000 Ordinary shares (EE2)

Remarks:

Repurchases of a total of 6,349,000 ordinary shares for cancellation were made by the Company on 4, 10, 15, 22, 24 and 26 July 2024, but such shares have not yet been cancelled as at 31 October 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>-12,559,000</u>	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>12,559,000</u>	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Chung Ming Fai

Title: Company Secretary
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.