

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2018					
To : Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer  Ascletis Pharma Inc. (the "Company")  Date Submitted  6 September 2018						
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code : <u>1672</u> Descri	ption :	Ordinary	shares			
Dolongo at the date of	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at the date of listing(01/08/2018)	7,000,000,000	0.0001	700,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	7,000,000,000	0.0001	700,000			
(2) Stock code : N/A Descri	ption :	N/A	1			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	l <u></u> .					
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	_Descript	tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)		_		_	
Balance at close of th	ne mon	th _			
<ol><li>Other Classes of S</li></ol>	Shares				
	Shares N/A	Descript	tion :	N/A	<b>A</b>
		Descript	No. of other classes of shares		Authorised share capital
Stock code :	N/A	_ ,	No. of other classes of shares	Par value (State currency)	Authorised share capital
	N/A	_ ,	No. of other classes of shares	Par value (State currency)	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at the date of listing(01/08/2018)	1,120,685,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,120,685,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ei Silaie Op	dion Schemes	or the issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and _		Movement during the month			thereto	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
( / / )							
(Note 1)							
2. N/A							
( / / )							
(Note 1)							
3. N/A							
( / / )							
(Note 1)							
4. N/A							
( / / )							
(Note 1)							
		Tota	al A. (Ordina		N/A		
				ce shares) ther class)	N/A N/A		
Total funds raised d of options (State cu		onth from exerc	· · · · · · · · · · · · · · · · · · ·				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	\				
2. N/A	( / /					
2.14/1						
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
3. N/A	( / /					
<u> </u>						
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Cubaccintian naise						
EGM approval date		-				
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( / /					
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
		.0.0.7		ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	Currency of	Amount at close of	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount	preceding month	during the	close of the		month
Class and description  1. N/A	outstanding	month	month	month		
1. IN/A	<u>—</u>					
	<del>_</del>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del>-</del>		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u>—</u>					
	<u></u>					
	<u>—</u>					
Stock code (if listed)	<del>_</del>		_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordina		N/A	<del>_</del>
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0		
2. N/A		
shares (Note 1)		
3. N/A		
0. 11//1		
shares (Note 1)		
Silaics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN//	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de			Olana of about				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Dlooina	At price :	State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)		<del></del>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							13/73	11/7

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			_		
			Otata	issuable (Note 1)	, ,	1	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(dammyyyy)				N/A	N/A
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(33)				N/A	N/A

	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	shar d iss which be is purs there at clo	of new res of suer h may ssued suant eto as ose of nonth
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	, ,	( /	/	)			
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N	/A
								, ,
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)			
		EGM approval date: (dd/mm/yyyy)	( /	/	)_	N/A	<u>N</u>	<u>′</u> A
		Total E. (Or (Prefe	erend	ce sh	ares) ares) class)	N/A		
Тс	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	f A to	ь E):	(1)		Nil	
					(2)		N/A	
	otal increase / (decrease) in preference shares d	• ,			•		N/A	
E)	etal increase / (decrease) in other classes of sha :	res during the month (i.e	. Iota	al of A	4 to		N/A	
(T	hese figures should be the same as the relevant apital").)	t figures under II above (	"Mov	reme	nts in	Issued Sh	are	

Remarks (if any):
The shares of the Company were newly listed on the main board of The Stock Exchange of Hong
Kong Limited on 1 August 2018
Submitted by: YIM Lok Kwan
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.